

PROPOSAL EVALUATION SUMMARY

PROJECT: Maintenance Management System for Transit (Rebid)

RFP#: RTSX-230065-DS

DATE: 9/29/2023

FIRM NAMES	EVALUATOR 1								EVALUATOR 2								EVALUATOR 3								RANKING POINT TOTAL	FINAL RANKING
	TECHNICAL	WRITTEN	MMS SPEC CHECKLIST	PRICE	DEMO	TOTAL POINTS	RANK	TECHNICAL	WRITTEN	MMS SPEC CHECKLIST	PRICE	DEMO	TOTAL POINTS	RANK	TECHNICAL	WRITTEN	MMS SPEC CHECKLIST	PRICE	DEMO	TOTAL POINTS	RANK					
1 AssetWorks Inc	160.00	70.00	101.20	19.22	100.00	450.42	1	145.00	68.00	101.20	19.22	100.00	433.42	1	154.00	65.00	101.20	19.22	100.00	439.42	1	3	1			
2 Avail Technologies Inc	150.00	65.00	93.40	19.24	79.00	406.64	4	150.00	68.00	93.40	19.24	82.00	412.64	4	147.00	65.00	93.40	19.24	55.00	379.64	4	12	4			
3 Data Transfer Solutions LLC	150.00	64.00	95.40	19.77	90.00	419.17	3	150.00	68.00	95.40	19.77	95.00	428.17	2	153.00	66.00	95.40	19.77	99.00	433.17	2	7	2			
4 EAM Solutions LLC	145.00	68.00	101.50	20.73	93.00	428.23	2	155.00	69.00	101.50	20.73	76.00	422.23	3	145.00	62.00	101.50	20.73	92.00	421.23	3	8	3			
5 Facilio Inc	30.00	0.00	97.75	19.37	48.00	195.12	7	55.00	65.00	97.75	19.37	63.00	300.12	7	30.00	12.00	97.75	19.37	67.00	226.12	7	21	7			
6 PSD Citywide Inc	110.00	64.00	81.80	16.58	94.00	366.38	5	135.00	65.00	81.80	16.58	90.00	388.38	5	126.00	62.00	81.80	16.58	92.00	378.38	5	15	5			
7 TT FASTER LLC	120.00	6.00	100.80	40.59	84.00	351.39	6	115.00	10.00	100.80	40.59	95.00	361.39	6	103.00	18.00	100.80	40.59	75.00	337.39	6	18	6			

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: RTSX-2300⁶⁵~~26~~-DS

EVALUATOR#: 1

DATE: 8/23/23

FIRM NAME: AssetWorks Inc

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	55	The supplied Gantt chart depicts 249 days for implementation of the AssetWorks system, which is a reasonable estimation of time to complete all required tasks. The proposed budget of \$286,640 is reasonable and below the budget constraint of \$300,000.
o Ability of Professional Personnel	45	45	References provided include organizations of similar size and scope: The City of Tallahassee and UCLA Fleet and Transit. The project team had clearly defined credentials and experience that was applicable to the MMS and implementation.
o Project Understanding/Experience	30	30	The detail of project proposal clearly conveys an excellent understanding of the requirements of the project. Assetworks has provided information systems for over twenty years with both proposed project managers having substantial experience and credentials/certifications.
o Project Approach	30	30	The project has a logical approach by normalizing data, determining the exact needs of every process with a questionnaire for RTS. The provided schedule, represented with a Gantt chart, follows a progression of successor and predecessor task along with slack time between related activities.
TOTAL	160	160	

Evaluator Initials: 

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: RTSX-2300⁶⁵36-DS

EVALUATOR#: 1

INITIALS: JG

DATE:

8/23/23

FIRM NAME: AssetWorks Inc

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	30	Proposed two project managers, one with six years experience implementing EAM and one with five years experience. Both have a MBA and are certified Project Management Professionals.
o Project Team	30	30	Each member of the project team was detailed with relevant experience, credentials, and a background.
o Project Schedule	5	5	Proposed project schedule is acceptable and under the time constraints listed on the RFP. The provided Gantt chart clearly details each required task as well as estimated times for each task throughout the project.
o Project Organization	5	5	The proposal was very well organized and provided extreme detail as well as a high-level overview of the entire project. The detailed Gantt chart provides successor and predecessor tasks in an easily understandable way. The proposal also provides additional detail and insight into each required task.
TOTAL	70	70	

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: RTSX-230036-DS⁶⁵

EVALUATOR#: 1

DATE: 8/23/23

FIRM NAME: Avail

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	55	The supplied Gantt chart allocates 24 weeks for implementation of the ETMS, which is a reasonable estimation of time to complete all required tasks. The proposed budget of \$135,843 is reasonable and below the budget constraint of \$300,000.
o Ability of Professional Personnel	45	40	References provided include organizations of similar size and scope: Birmingham Xpress, Transit Authority of Northern Kentucky, and Beaver County Transit Authority. The project manager had clearly defined credentials, but the support staff was not clearly defined.
o Project Understanding/Experience	30	30	The detail of project proposal clearly conveys an excellent understanding of the requirements of the project. Avail has provided Fleetnet over twenty years and the project manager has substantial experience and credentials/certifications.
o Project Approach	30	25	The project has a logical approach by normalizing data, determining the exact needs of every process with a questionnaire for RTS. The provided schedule, represented with a Gantt chart follows an easily understandable progression. However, several of the RTS needs listed on the questionnaire are not available.
TOTAL	160	150	

Evaluator Initials: JS

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: ⁶⁵RTSX-230036-DS

EVALUATOR#: 1

INITIALS: JK

DATE:

8/23/23

FIRM NAME: Avail

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	30	Proposed one project manager with 35 years of experience, a PMM, BS in Electrical Engineering, and BS in physics.
o Project Team	30	25	Each member of the project team was detailed with relevant experience, credentials, and a background. However, only three team members were identified and the remaining team was defined as supporting staff with no clear number of members.
o Project Schedule	5	5	Proposed project schedule is acceptable at 24 weeks and under the time constraints listed on the RFP. The provided Gantt chart clearly details each required task as well as estimated times for each task throughout the project.
o Project Organization	5	5	The proposal was very well organized and provided extreme detail as well as a high-level overview of the entire project. The detailed Gantt chart provides successor and predecessor tasks in an easily understandable way. The proposal also provides additional detail and insight into each required task.
TOTAL	70	65	

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: RTSX-2300⁵~~36~~-DS

EVALUATOR#: 1

DATE: 8/23/23

FIRM NAME: Data Transfer Solutions, LLC

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	55	The proposed project cost of \$299,500 is acceptable and under the budget constraint of \$300,000. The proposed time for implementation is acceptable for the size of the RTS required system at 170 days.
o Ability of Professional Personnel	45	45	References provided includes organizations of similar or larger size and scope: Atlanta-Regional Transit Link Authority and LYNX Orlando. The project team was identified with all relevant experience and credentials detailed.
o Project Understanding/Experience	30	25	While an acceptable schedule was proposed, the proposal was more generic rather than specific to the RTS requirements. DTS has provided information systems for over twenty years with the proposed project team having substantial experience and credentials/certifications.
o Project Approach	30	25	The approach to the project is acceptable where by an analysis is conducted, design of the system is completed, a development plan is created, the system is evaluated, and finally implementation occurs. The provided Gantt chart details each of the essential tasks, but the FleetWatch and Clever integrations are scheduled concurrently with system integration and core module integration.
TOTAL	160	150	

Evaluator Initials: JS

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: RTSX-2300~~36~~³⁵-DS

EVALUATOR#: 1

INITIALS: JS

DATE: 8/24/23

FIRM NAME: Data Transfer Solutions, LLC

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	25	The proposed Project Manager has substantial experience with Michigan and Ohio DOT projects with similar size and scope of the requirements for RTS. The Project Manager has a BS in Urban and Regional Planning with no certifications listed.
o Project Team	30	30	DTS provided bios, experience, and references for each member of the Project Team. The Project Team has substantial experience with several relevant certifications for the size and scope of the RTS project.
o Project Schedule	5	5	Proposed project schedule is acceptable and also reasonable for the size and scope required by RTS. The provided Gantt chart provides acceptable detail for each required task as well as estimated times for each task throughout the project.
o Project Organization	5	4	The proposal was well organized and provided some detail as well as a high-level overview of the entire project. However, the proposal lacked specific detail addressing RTS requirements. The detailed Gantt chart provides successor and predecessor tasks in an easily understandable way.
TOTAL	70	64	

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: RTSX-230036-DS ⁵

EVALUATOR#: 1

DATE: 8/24/23

FIRM NAME: EAM Solutions, LLC

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	50	The proposed project cost of \$295,906 is within the budget constraints of \$300,000. Project schedule is aggressive at 142 days for system implementation regarding a system the size and scope required by RTS.
o Ability of Professional Personnel	45	45	References provided included organizations of various size including existing EAM upgrades and integrations with legacy systems. The Project Manager was identified detailing relevant experience and credentials. The Project Team was also identified with all relevant experience and credentials identified.
o Project Understanding/Experience	30	25	While an acceptable schedule was proposed, the proposal was more generic rather than specific to the RTS requirements. The EAM project team has enough detailed experience and accreditations to meet RTS needs.
o Project Approach	30	25	The approach to the project is acceptable where by an analysis is conducted, design of the system is completed, a development plan is created, the system is evaluated, and finally implementation occurs. The provided Gantt chart detailed each of the essential tasks and the system integrations were allotted 20 days.
TOTAL	160	145	

Evaluator Initials: JB

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: RTSX-2300~~36~~⁵⁵-DS

EVALUATOR#: 1

INITIALS: JS

DATE:

8/24/23

FIRM NAME: EAM Solutions, LLC

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	30	The proposed Project Manager has completed legacy system integrations and migrations with similar size and scope of the requirements for RTS. The Project Manager has a BS in Business Administration with CMRP certification.
o Project Team	30	30	EAM provided bios, experience, and references for each member of the Project Team. The Project Team has a variety of project experience including EAM upgrades for the size and scope of the RTS project.
o Project Schedule	5	4	The proposed project schedule is aggressive for this size and scope of project at 142 days. The project table schedule detailed each major portion of the project.
o Project Organization	5	4	The proposal was well organized and provided some detail as well as a high-level overview of the entire project. The project tables addressed specific RTS issues, but a well organized Gantt chart would have helped with the project layout.
TOTAL	70	68	

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: RTSX-2300~~38~~⁵⁵-DS

EVALUATOR#: 1

DATE: 8/25/23

FIRM NAME: Facilio Inc.

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	25	The proposal contained no schedule or implementation detail. The proposed budget of \$122,224 is reasonable and below the budget constraint of \$300,000.
o Ability of Professional Personnel	45	0	The proposal contained no detail of a project manager or project team.
o Project Understanding/Experience	30	5	The proposal lacked any clarity of understanding concerning RTS requirements for the MMS. Rather, the proposal broadly covered the Facilio system.
o Project Approach	30	0	No clear project approach was conveyed. An implementation schedule was not provided nor was a timeline.
TOTAL	160	30	

Evaluator Initials: JS

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: RTSX-2300~~36~~³⁵-DS

EVALUATOR#: 1

INITIALS: JS

DATE:

8/25/23

FIRM NAME: Facilio

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	0	No specified project manager was provided.
o Project Team	30	0	No specified project team was provided.
o Project Schedule	5	0	There was no specified schedule.
o Project Organization	5	0	The project proposal covered attributes of the system, but no detail of a timeline, implementation schedule, or understanding of RTS requirements was provided.
TOTAL	70	0	

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: RTSX-2300¹⁵36-DS

EVALUATOR#: 1

DATE: 8/25/23

FIRM NAME: PSD Citywide Inc.

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	30	There were no supplied Gantt charts or specific schedules, but a detailed project overview was included. The proposed budget of \$281,200 is reasonable and below the budget constraint of \$300,000.
o Ability of Professional Personnel	45	40	References provided include organizations of similar size and scope, but all references are Canadian agencies. Operations and processes vary between Canada and the United States. The project team had clearly defined credentials and experience that was applicable to the MMS and implementation.
o Project Understanding/Experience	30	15	The project team has provided sufficient experience, but there were several limitations that do not address RTS requirements in the submittal.
o Project Approach	30	25	The project proposal has a logical approach and a detailed implementation overview, but no specific timeline was provided.
TOTAL	160	110	

Evaluator Initials: JS

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: RTSX-230036-DS ⁶⁵

EVALUATOR#: 1 INITIALS: 

DATE: 8/25/23

FIRM NAME: PSD Citywide Inc.

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	30	The project manager was well defined and had sufficient experience and accreditation for the implementation.
o Project Team	30	30	Each member of the project team was detailed with relevant experience, credentials, and a background.
o Project Schedule	5	0	There was no specified schedule, however a detailed implementation overview was provided.
o Project Organization	5	4	The project proposal is well organiaed and provided sufficient detail. There was no provided Gantt chart or specific timeline for the implementation.
TOTAL	70	64	

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: RTSX-230036-DS

EVALUATOR#: 1

DATE: 8/25/23

FIRM NAME: FASTER

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	50	The proposed project cost of \$126,882.50 is reasonable and below the budget constraint of \$300,000 for a project of scope and size required by RTS. Project schedule is extremely aggressive at 106 days for system implementation regarding a system the size and scope required by RTS.
o Ability of Professional Personnel	45	25	References for other agencies were included, but no project manager nor project team was identified.
o Project Understanding/Experience	30	20	The proposal felt very generic and no project manager nor project team was identified.
o Project Approach	30	25	The approach to the project is acceptable with a phased approach resulting in training and collaboration occurring with each phase. The provided Gantt chart was easy to follow, but lacked sufficient detail with tasks and seemed generic.
TOTAL	160	120	

Evaluator Initials: _____

JS

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit

RFP: RTSX-230036-DS

EVALUATOR#: 1

INITIALS: JS

DATE: 8/25/23

FIRM NAME: FASTER

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	0	No project manager was identified.
o Project Team	30	0	Not project team was identified.
o Project Schedule	5	3	The proposed project schedule is extremely aggressive for this size and scope of project at 106 days. The Gantt chart provided was easy to follow, but lacked sufficient detail about tasks required for the project.
o Project Organization	5	3	The proposal was organized and provided some detail as well as a high-level overview of the entire project. However, the proposal lacked specific detail addressing RTS requirements. The Gantt chart provided an overview of the project, but seemed generic rather than designed for RTS requirements.
TOTAL	70	6	

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: STEVE M AYB

DATE: 8-25-23

FIRM NAME: ASSET WORKS

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	40	8 months
o Ability of Professional Personnel	45	45	
o Project Understanding/Experience	30	30	
o Project Approach	30	30	
TOTAL	160	145	

Evaluator Initials: [Signature]

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: STEW WATKES

DATE: 8-25-23

FIRM NAME: ASSET WORKS

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	30	
o Project Team	30	30	
o Project Schedule	5	3	8 months
o Project Organization	5	5	
TOTAL	70	68	

Evaluator Initials: 

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: Steve Males

DATE: 8-25-23

FIRM NAME: Avaza

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	45	6 months
o Ability of Professional Personnel	45	45	
o Project Understanding/Experience	30	30	
o Project Approach	30	30	
TOTAL	160	150	

Evaluator Initials: [Signature]

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR# Steve Myles

DATE: 8-25-23

FIRM NAME: Avazc

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	30	
o Project Team	30	30	
o Project Schedule	5	5 3	6 months
o Project Organization	5	5 0	
TOTAL	70	0	

Evaluator Initials: 

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

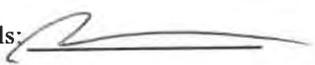
RFP: RTSX-230065-DS

EVALUATOR#: STEVE MAKES

DATE: 8-25-23

FIRM NAME: DATA Transfer Solutions

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	45	6 months
o Ability of Professional Personnel	45	45	
o Project Understanding/Experience	30	30	
o Project Approach	30	30	
TOTAL	160	150	

Evaluator Initials: 

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: STEVE MAYES

DATE: 8-25-23

FIRM NAME: DATA TRANSFER SOLUTIONS

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	30	
o Project Team	30	30	
o Project Schedule	5	3	6 months
o Project Organization	5	5	
TOTAL	70	68	

Evaluator Initials: 

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: STEVE MAYOS

DATE: 8-25-23

FIRM NAME: CA Solutions

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	30	
o Project Team	30	30	
o Project Schedule	5	4	5 months
o Project Organization	5	5	
TOTAL	70	69 0	

Evaluator Initials: 

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: JRG DS MAYCS

DATE: 8-25-23

FIRM NAME: Facilio

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	0	Cost unclear Did Not See Time Table
o Ability of Professional Personnel	45	25	
o Project Understanding/Experience	30	75	More towards Facilities
o Project Approach	30	15	
TOTAL	160	55 0	

Evaluator Initials: 

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: STEVE MAHER

DATE: 8-25-23

FIRM NAME: FACILU

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	30	
o Project Team	30	30	
o Project Schedule	5	0	LONG GZUEW
o Project Organization	5	5	
TOTAL	70	65	

Evaluator Initials:

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

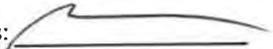
RFP: RTSX-230065-DS

EVALUATOR#: STEVE MAHER

DATE: 8-25-23

FIRM NAME: PSDarty WIDE

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	30	DIDN'T SEE TIME TABLE
o Ability of Professional Personnel	45	45	
o Project Understanding/Experience	30	30	
o Project Approach	30	30	
TOTAL	160	135	

Evaluator Initials: 

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: STEVE MAYER

DATE: 8-25-23

FIRM NAME: PSDCZTY WZDF

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	30	
o Project Team	30	30	
o Project Schedule	5	0	No time table
o Project Organization	5	5	
TOTAL	70	0 65	

Evaluator Initials: 

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: STEVE MAYER

DATE: 8-25-23

FIRM NAME: TT FASTER

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	15	4 months
o Ability of Professional Personnel	45	0	
o Project Understanding/Experience	30	30	
o Project Approach	30	30	
TOTAL	160	0 15	

Evaluator Initials: [Signature]

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: STEVE MAYER

DATE: 8-25-23

FIRM NAME: TT FASTEN

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	0	No Managers
o Project Team	30	0	No Team
o Project Schedule	5	5	4 months
o Project Organization	5	5	
TOTAL	70	10 0	

Evaluator Initials: 

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: 3

DATE: 8/24/23

FIRM NAME: AssetWorks

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	51	long timeline
o Ability of Professional Personnel	45	43	
o Project Understanding/Experience	30	30	
o Project Approach	30	30	
TOTAL	160	154	

Evaluator Initials: 

Point values shown in handbook for "Ability of Professional Personnel" were swapped with "Capability of Meeting Time and Budget Requirement"

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: 3

DATE: 8/24/23

FIRM NAME: AssetWorks

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	28	
o Project Team	30	28	
o Project Schedule	5	4	Long timeline
o Project Organization	5	5	well organized
TOTAL	70	65	

Evaluator Initials: 

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid) RFP: RTSX-230065-DS
 EVALUATOR#: 3 DATE: 8/24/23
 FIRM NAME: Avail Technologies

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	45	High cost after first year
o Ability of Professional Personnel	45	44	
o Project Understanding/Experience	30	29	
o Project Approach	30	29	
TOTAL	160	147	

Evaluator Initials: 

Point values shown in handbook for "Ability of Professional Personnel" were swapped with "Capability of Meeting Time and Budget Requirement"

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: 3

DATE: 8/24/23

FIRM NAME: Avail Technologies

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	28	
o Project Team	30	28	
o Project Schedule	5	5	
o Project Organization	5	4	
TOTAL	70	65	

Evaluator Initials: 

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid) RFP: RTSX-230065-DS
 EVALUATOR#: 3 DATE: 8/24/23
 FIRM NAME: Data Transfer Solutions

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	52	
o Ability of Professional Personnel	45	44	
o Project Understanding/Experience	30	29	
o Project Approach	30	28	
TOTAL	160	153	

Evaluator Initials: 

Point values shown in handbook for "Ability of Professional Personnel" were swapped with "Capability of Meeting Time and Budget Requirement"

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: 3

DATE: 8/24/23

FIRM NAME: Data Transfer Solutions

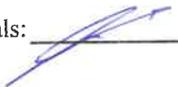
CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	28	
o Project Team	30	28	
o Project Schedule	5	5	
o Project Organization	5	5	
TOTAL	70	66	

Evaluator Initials: 

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid) RFP: RTSX-230065-DS
 EVALUATOR#: 3 DATE: 8/24/23
 FIRM NAME: EAM Solutions

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	50	
o Ability of Professional Personnel	45	43	
o Project Understanding/Experience	30	26	
o Project Approach	30	26	
TOTAL	160	145	

Evaluator Initials: 

Point values shown in handbook for "Ability of Professional Personnel" were swapped with "Capability of Meeting Time and Budget Requirement"

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: 3

DATE: 8/24/23

FIRM NAME: EAM Solutions

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	28	
o Project Team	30	28	
o Project Schedule	5	3	
o Project Organization	5	3	
TOTAL	70	62	

Evaluator Initials: 

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: 3

DATE: 8/24/23

FIRM NAME: Facilio

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	15	No timeline or schedule given high cost after year 1 and integrations only quoted by hour
o Ability of Professional Personnel	45	5	No information given
o Project Understanding/Experience	30	5	no experience or project plan given
o Project Approach	30	5	no project plan given
TOTAL	160	30	

Evaluator Initials: 

Point values shown in handbook for "Ability of Professional Personnel" were swapped with "Capability of Meeting Time and Budget Requirement"

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: 3

DATE: 8/24/23

FIRM NAME: Facilio

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	5	No information given on Project Manager
o Project Team	30	5	no information given on team
o Project Schedule	5	1	no schedule given
o Project Organization	5	1	no project plan given
TOTAL	70	12	

Evaluator Initials: 

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: 3

DATE: 8/24/23

FIRM NAME: PSD Citywide Inc

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	30	Points deducted for lack of implementation timeline in days to complete high cost years 2 through 5
o Ability of Professional Personnel	45	43	all seem to have plenty of experience
o Project Understanding/Experience	30	28	
o Project Approach	30	25	
TOTAL	160	126	

Evaluator Initials: 

Point values shown in handbook for "Ability of Professional Personnel" were swapped with "Capability of Meeting Time and Budget Requirement"

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: 3

DATE: 8/24/23

FIRM NAME: PSD Citywide Inc

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	28	
o Project Team	30	28	
o Project Schedule	5	2	Points deducted for lack of timeline/ days for completion
o Project Organization	5	4	
TOTAL	70	62	

Evaluator Initials: 

TECHNICAL PROPOSAL EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid) RFP: RTSX-230065-DS
 EVALUATOR#: 3 DATE: 8/24/23
 FIRM NAME: TT Faster LLC

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Capability of Meeting Time and Budget Requirements	55	50	
o Ability of Professional Personnel	45	5	No information given to evaluate
o Project Understanding/Experience	30	24	
o Project Approach	30	24	
TOTAL	160	103	

Evaluator Initials: 

Point values shown in handbook for "Ability of Professional Personnel" were swapped with "Capability of Meeting Time and Budget Requirement"

WRITTEN EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP: RTSX-230065-DS

EVALUATOR#: 3

DATE: 8/24/23

FIRM NAME: TT Faster LLC

CRITERIA	POINT VALUE	POINTS AWARDED	COMMENTS (include Proposal Deficiencies)
o Project Manager	30	5	No project manager information given to evaluate
o Project Team	30	5	No project teams information given to evaluate
o Project Schedule	5	4	
o Project Organization	5	4	
TOTAL	70	18	

Evaluator Initials: 

PRICE

PROJECT: Maintenance Management System for Transit (Rebid)

RFP#: RTSX-230065-DS

EVALUATOR#: Daphyne Sesco, Procurement Specialist 3

DATE: 8/22/23

FIRM NAME: AssetWorks Inc

PRICE	POINT VALUE	POINTS AWARDED	COMMENTS
o Total Price - \$476,816.00	40.59	19.22	•Point percentage to be determined by the department/Points will be assigned by Procurement
TOTAL	40.59	19.22	

PRICE

PROJECT: Maintenance Management System for Transit (Rebid)

RFP#: RTSX-230065-DS

EVALUATOR#: Daphyne Sesco, Procurement Specialist 3

DATE: 8/22/23

FIRM NAME: Avail Technologies Inc

PRICE	POINT VALUE	POINTS AWARDED	COMMENTS
o Total Price - \$476,137.90	40.59	19.24	•Point percentage to be determined by the department/Points will be assigned by Procurement
TOTAL	40.59	19.24	

PRICE

PROJECT: Maintenance Management System for Transit (Rebid)

RFP#: RTSX-230065-DS

EVALUATOR#: Daphyne Sesco, Procurement Specialist 3

DATE: 8/22/23

FIRM NAME: Data Transfer Solutions LLC

PRICE	POINT VALUE	POINTS AWARDED	COMMENTS
o Total Price - \$463,500.00	40.59	19.77	•Point percentage to be determined by the department/Points will be assigned by Procurement
TOTAL	40.59	19.77	

PRICE

PROJECT: Maintenance Management System for Transit (Rebid)

RFP#: RTSX-230065-DS

EVALUATOR#: Daphyne Sesco, Procurement Specialist 3

DATE: 8/22/23

FIRM NAME: EAM Solutions LLC

PRICE	POINT VALUE	POINTS AWARDED	COMMENTS
o Total Price - \$442,090.00	40.59	20.73	•Point percentage to be determined by the department/Points will be assigned by Procurement
TOTAL	40.59	20.73	

PRICE

PROJECT: Maintenance Management System for Transit (Rebid)

RFP#: RTSX-230065-DS

EVALUATOR#: Daphyne SESCO, Procurement Specialist 3

DATE: 8/22/23

FIRM NAME: Facilio Inc

PRICE	POINT VALUE	POINTS AWARDED	COMMENTS
o Total Price - \$473,120.00	40.59	19.37	•Point percentage to be determined by the department/Points will be assigned by Procurement
TOTAL	40.59	19.37	

PRICE

PROJECT: Maintenance Management System for Transit (Rebid)

RFP#: RTSX-230065-DS

EVALUATOR#: Daphyne Sesco, Procurement Specialist 3

DATE: 8/22/23

FIRM NAME: PSD Citywide Inc

PRICE	POINT VALUE	POINTS AWARDED	COMMENTS
o Total Price - \$552,750.00	40.59	16.58	•Point percentage to be determined by the department/Points will be assigned by Procurement
TOTAL	40.59	16.58	

PRICE

PROJECT: Maintenance Management System for Transit (Rebid)

RFP#: RTSX-230065-DS

EVALUATOR#: Daphyne Sesco, Procurement Specialist 3

DATE: 8/22/23

FIRM NAME: TT FASTER LLC

PRICE	POINT VALUE	POINTS AWARDED	COMMENTS
o Total Price - \$225,758.50	40.59	40.59	•Point percentage to be determined by the department/Points will be assigned by Procurement
TOTAL	40.59	40.59	

DEMO EVALUATION

PROJECT: Maintenance Management System for Transit (Rebid)

RFP#: RTSX-230065-DS

DATE: 9/29/2023

FIRM NAMES		EVALUATOR 1				EVALUATOR 2				EVALUATOR 3			
		PRE-DEMO QUESTIONNAIRE	DEMO	Q&A	TOTAL POINTS	PRE-DEMO QUESTIONNAIRE	DEMO	Q&A	TOTAL POINTS	PRE-DEMO QUESTIONNAIRE	DEMO	Q&A	TOTAL POINTS
1	AssetWorks Inc	18.00	50.00	32.00	100.00	18.00	50.00	32.00	100.00	18.00	50.00	32.00	100.00
2	Avail Technologies Inc	17.00	42.00	20.00	79.00	14.00	40.00	28.00	82.00	15.00	28.00	12.00	55.00
3	Data Transfer Solutions LLC	18.00	44.00	28.00	90.00	18.00	45.00	32.00	95.00	18.00	50.00	31.00	99.00
4	EAM Solutions LLC	18.00	44.00	31.00	93.00	18.00	38.00	20.00	76.00	18.00	42.00	32.00	92.00
5	Facilio Inc	14.00	22.00	12.00	48.00	18.00	21.00	24.00	63.00	18.00	23.00	26.00	67.00
6	PSD Citywide Inc	16.00	50.00	28.00	94.00	18.00	50.00	22.00	90.00	18.00	50.00	24.00	92.00
7	TT FASTER LLC	15.00	40.00	29.00	84.00	15.00	50.00	30.00	95.00	18.00	29.00	28.00	75.00

PRE-DEMO QUESTIONNAIRE RESPONSE EVALUATION

Maintenance Management System for Transit (Rebid)
RFP #RTSX-230065-DS

Total points available = 18

1. Can the MMS provide a user-defined dashboard for quick reference? - 2 pts (Full points for "Yes")
2. Can the imported data from Clever Devices for driver reports be used to create a work order or directly assigned to a mechanic? - 1 pt (Full point for "Yes")
3. What is the maximum number of units/equipment that can be utilized with the MMS? - 1 pt (Full point for "at least 3,000")
4. How many attributes can each individual unit (buses, vehicles, stops, buildings, etc.) have? - 4 pts (Full points for "at least 12")
5. What is the maximum amount of data (size and time) that can be stored with the MMS? - 3 pts (Full points for "at least 20 years")
6. What is the maximum size of parts inventory that the MMS can store? - 1 pt (Full points for "above 3,500")
7. How many cores can be tracked, and can the cores also be tracked by work order or unit? - 3 pts (Full points for "at least 100" AND "Yes")
8. How many warranty claims can be tracked, and are the warranties tracked by work order or unit? - 3 pts (Full points for "at least 100" AND "Yes")

	<i>AssetWorks Inc</i>	<i>Avail Technologies Inc</i>	<i>Data Transfer Solutions LLC</i>	<i>EAM Solutions LLC</i>	<i>Facilio Inc</i>	<i>PSD Citywide Inc</i>	<i>TT FASTER LLC</i>
Question 1	2	2	2	2	2	0	2
Question 2	1	0	1	1	1	1	1
Question 3	1	1	1	1	1	1	1
Question 4	4	4	4	4	4	4	4
Question 5	3	3	3	3	3	3	3
Question 6	1	1	1	1	0	1	1
Question 7	3	3	3	3	0	3	0
Question 8	3	3	3	3	3	3	3
Total	18	17	18	18	14	16	15

Evaluator # 1 Initials JG

Demo/Q&A
via Zoom

Date: 9/27/23

Proposer: ASSETWORKS, INC

DEMO - Focus Areas

1. Work order management - 10 pts
SUMMARY PROVIDED ON DASHBOARD, W/O COMPLETELY CUSTOMIZABLE, W/O LINKED TO SERVICE REQUEST
3-STEP SERVICE REQUEST PROCESS, SERVICE REQUEST CUSTOMIZABLE
CONVERT OR ADD S/R TO W/O
ADD/EDIT LABOR AND PARTS AT ANY POINT
10 pts
2. Preventive maintenance scheduling - 10 pts
BULK GENERATE SERVICE/INSPECTION, CUSTOMIZABLE CHECKLISTS, SET POINTS FOR DEF SCAN, AUTOMATED NOTIFICATIONS, AVAILABLE PROJECTIONS
10 pts
3. Vehicle data - 10 pts
DETAILED ATTRIBUTES, FOLLOWS JTD REPORTING, UNLIMITED ATTRIBUTES, PARENT-CHILD HIERARCHY, CUSTOMIZABLE COMPONENTS, PARENT RECORD COMPLETELY EDITABLE
ASSETS LINKED TO W/O, S/R, AND PARTS REQUEST
10 pts
4. Inventory control - 10 pts
TRACKS COMMANDLY USED PARTS FOR INDIVIDUAL TASKS, BILL OF MATERIALS, AUTOMATED WARRANTY AND CORE TRACKING
BAR CODE SCANNING
PARTS REQUEST UTILIZED BY PARTS AND MECHANICS
RE-ORDER NOTIFICATIONS
10 pts
5. Report creation - 10 pts
400 STANDARD REPORTS
AVAILABLE REPORTS DEFINED BY RULES AND CAN BE MARKED AS FAVORITE
OPTIONAL NOTIFICATIONS AND RE-OCCURRING REPORTS
CUSTOMIZABLE REPORTS
10 pts

O&A

1. How does the MMS track part cycling (parts turnover)? - 4 pts (Full points for "User defined reports")

LEAST ISSUED PARTS, MOST USED PARTS, ANALYTIC SYSTEM CALCULATION

4 pts

2. How does the MMS track and resolve backorders? - 8 pts (Full points for "Separate report for what's on back order and status")

EXPECTED DATES AND LEAD-TIMES CAN BE UPDATED THROUGH PO
PO REPORT DETAILS OPEN BACKORDERS

8 pts

3. How does the MMS track and resolve purchase orders? - 8 pts (Full points for "Report(s)")

DEFINE POS BY CATEGORY OR TYPE
REPORT FOR ALL POS - EACH PO DEFINED BY LINE ITEM
TRACK VENDOR CONTRACTS
AUTOMATED NOTIFICATIONS
OPTIONAL FINANCIAL INTEGRATION
8 pts

4. Can reports be custom generated within the MMS? - 12 pts (Full points for "Not provided out-of-box, we can create")

REPORTS ARE FULLY CUSTOMIZABLE
AD HOC OPTION FOR REPORTS
REPORTS CAN BE DEFINED THROUGH UI

12 pts

Page 2 Point Total 32

TOTAL POINTS 82

Demo/Q&A
via Zoom

Date: 9/11/23

Proposer: ANAL

DEMO - Focus Areas

1. Work order management - 10 pts

WORK ORDERS ARE SEARCHABLE, CUSTOMIZABLE CHECKLIST, REAL TIME WORKORDER STATUS, WARRANTY PROMPT

NO SERVICE REQUESTS OR IMPORTABLE DATA
8 PTS

2. Preventive maintenance scheduling - 10 pts

CUSTOMIZABLE MAINTENANCE INTERVALS, CHECKLIST

LACKS SUFFICIENT UI
8 PTS

3. Vehicle data - 10 pts

UNLIMITED VEHICLES, NOTES ALIENS ATTACHMENTS, CONSUMABLE TRACKING, CONDITION, FTA DATA

10 PTS

4. Inventory control - 10 pts

REPORTS AVAILABLE, UNLIMITED INVENTORY ITEMS, PART NUMBERS, UNLIMITED USER FIELD, WARRANTY PROMPT

BACKORDERS UNDER SEPARATE FINANCE MODULE
8 PTS

5. Report creation - 10 pts

OBSOLETE PARTS, INVENTORY USAGE, MID, VEHICLE MASTER, INSPECTIONS, AUDIT, CYCLE COUNTS, CUSTOMIZABLE REPORTS

LIMITED ASSOCIATED PART NUMBERS
8 PTS

O&A

1. How does the MMS track part cycling (parts turnover)? - 4 pts (Full points for "User defined reports")

PART USAGE TRACKED BY TIME

PERPETUAL ITEM INVENTORY FUNCTIONS AS A REPORT

4 PTS

2. How does the MMS track and resolve backorders? - 8 pts (Full points for "Separate report for what's on back order and status")

SEPARATE PROCUREMENT MODULE

WORK AROUND BY USING LEAD TIME UNDER INVENTORY

2 PTS

3. How does the MMS track and resolve purchase orders? - 8 pts (Full points for "Report(s)")

SEPARATE FINANCE MODULE

EXISTING MMS DOES NOT PROVIDE PO TRACKING

2 PTS

4. Can reports be custom generated within the MMS? - 12 pts (Full points for "Not provided out-of-box, we can create")

VARIETY OF CUSTOM REPORTS

ADDITIONAL REPORTS PROVIDED BY AVAIL

12 PTS

Page 2 Point Total 20

TOTAL POINTS 62

Demo/Q&A
via Zoom

Date: 9/11/23

Proposer: DATA TRANSFER SOLUTIONS

DEMO – Focus Areas

1. Work order management – 10 pts

CONFIGURABLE WORK ORDER HEADER, CAPTURE ASSET DATA, ADJUSTABLE FORMS, UNLIMITED USER FIELDS, AND AVAILABLE ON MOBILE.

10PTS

2. Preventive maintenance scheduling – 10 pts

AVAILABLE CHECK LIST, A/E DATES, SCHEDULING INTERVALS, EVENT TRIGGERS,

CHECK LIST WAS LIMITED

UNCLEAR ON TRACKING OF PM SCHEDULES I.E. PM SCHEDULE NUMBER OR NAME

6 PTS

3. Vehicle data – 10 pts

SCORED VEHICLE DATA MEETS RTS AND

FTA REQUIREMENTS

10PTS

4. Inventory control – 10 pts

SEARCHABLE, SEPARATED BY LOCATION, TRANSACTION HISTORY, PREFERRED PRINTS, MANF/SUPPLIER NUMBER, IMPORT/EXPORT DATA

NOTHING COVERED ON ADITS OR INVENTORY COUNTS

8 PTS

5. Report creation – 10 pts

CUSTOMIZABLE REPORTS, STANDARD PROVIDED REPORTS, VARIETY OF FORMATS, EMAIL NOTIFICATIONS

10PTS

O&A

1. How does the MMS track part cycling (parts turnover)? - 4 pts (Full points for "User defined reports")

4 PTS

SYSTEM PROVIDES REPORTS ON PARTS USAGE

2. How does the MMS track and resolve backorders? - 8 pts (Full points for "Separate report for what's on back order and status")

WORKORDER DISPLAYS 'ON BACKORDER'

PERSONNEL CAN ADJUST STATUS BY FULFILLING ORDERS WHEN PARTS ARE RECEIVED

8 PTS

3. How does the MMS track and resolve purchase orders? - 8 pts (Full points for "Report(s)")

TRACKS BY NOTES

MANUAL METHOD INVOLVED FOR PO TRACKING

4 PTS

4. Can reports be custom generated within the MMS? - 12 pts (Full points for "Not provided out-of-box, we can create")

NO LIMIT OF REPORTS

CUSTOMIZABLE

SYSTEM COMES w/ A SET OF STANDARD REPORTS

12 PTS

Page 2 Point Total 28

TOTAL POINTS 72

Demo/Q&A
via Zoom

Date: 9/28/23

Proposer: FAM SOLUTIONS

DEMO – Focus Areas

1. Work order management – 10 pts
W/O DISPLAYED ON DASHBOARD SCREEN, COMMENTS RUN ON ASSETS W/Os AND PARTS REQ,
PERMIT AND SAFETY SECTIONS ON W/Os,

8 pts

2. Preventive maintenance scheduling – 10 pts
TIME/MILES, AUTOMATED W/Os, ALL EQUIPMENT PMs ARE CUSTOMIZABLE, ESTABLISH CAMPAIGNS,
CUSTOMIZABLE CHECK LIST, CREATE FOLLOW UP W/Os,

8 pts

3. Vehicle data – 10 pts
THREE TYPES OF ASSET DATA, PARENT-CHILD RELATIONSHIP FOR COMPONENTS, MTD ATTRIBUTES
AVAILABLE, SO AVAILABLE FIELDS

8 pts

4. Inventory control – 10 pts
AVAILABLE BILL OF MATERIALS FOR PMs, WARRANTY TRACKING, BARCODE FUNCTIONALITY,
DESIGN/PRINT LABELS, MIN/MAX, CORE TRACKING, MULTIPLE LOCATIONS AND PART NUMBERS,
BUILT-IN LEAD TIMES, PREFERRED VENDORS, STANDARDIZED PHYSICAL INVENTORY

10 pts

5. Report creation – 10 pts
200 REPORTS STANDARD, CUSTOMIZABLE REPORTS AVAILABLE, AD HOC

10 pts

O&A

1. How does the MMS track part cycling (parts turnover)? - 4 pts (Full points for "User defined reports")

HISTORY THROUGH PARTS TRANSACTION RECORD
LEAD TIMES AND DUE DATES UTILIZED

3 pts

2. How does the MMS track and resolve backorders? - 8 pts (Full points for "Separate report for what's on back order and status")

TRACKED LEAD TIMES
AUTOMATED ALERTS FOR DUE DATES
REPORT FOR BACKORDERS

8 pts

3. How does the MMS track and resolve purchase orders? - 8 pts (Full points for "Report(s)")

STANDARD PURCHASING SYSTEM
GAAP COMPLIANT
VENDOR / PO PERFORMANCE REPORTS
SET APPROVALS
AUTOMATED PRICING

8 pts

4. Can reports be custom generated within the MMS? - 12 pts (Full points for "Not provided out-of-box, we can create")

CUSTOM AUTHOR TOOL FOR REPORTS
WRITE OUT SQL CODE
AD HOC AVAILABLE REPORTS
EXPORT TO EXCEL OR PDF

12 pts

Page 2 Point Total 31

TOTAL POINTS 75

Demo/Q&A
via Zoom

Date: 9/26/23

Proposer: FACILIO

DEMO – Focus Areas

1. Work order management – 10 pts

SERVICE REQUESTS GENERATED THROUGH AN APPLICATION
CHAT MENU. CHAT THREAD IS CONVERTED TO WORK ORDER.
INFORMATION ON WORK ORDER IS VERY SIMPLISTIC

6 pts

2. Preventive maintenance scheduling – 10 pts

RECURRING MAINTENANCE CAN BE CONFIGURED WITH WORK FLOWS
AND CHECKLISTS

PM'S SETUP BY TIME

6 pts

3. Vehicle data – 10 pts

ASSET DATA MAINLY GEARED TO FACILITIES

VEHICLE DATA CAN BE CONFIGURED

ALLOWS LINKING OF COMPONENTS THROUGH PARENT-CHILD RELATIONSHIP

6 pts

4. Inventory control – 10 pts

VERY BASIC INVENTORY CONTROL – ONLY TRACKS BASIC ATTRIBUTES

AND INVENTORY COUNT

2 pts

5. Report creation – 10 pts

BASIC REPORTS GENERATED FROM WORK ORDER DATA AND CAP EX

MAIN DATA DISPLAYED ON DASHBOARD

2 pts

O&A

1. How does the MMS track part cycling (parts turnover)? - 4 pts (Full points for "User defined reports")

NOT CURRENTLY AVAILABLE

0 pts

2. How does the MMS track and resolve backorders? - 8 pts (Full points for "Separate report for what's on back order and status")

CAN TRACK BY DATE
UNCLEAR ON REPORTS

2 pts

3. How does the MMS track and resolve purchase orders? - 8 pts (Full points for "Report(s)")

POS CAN BE ENTERED INTO SYSTEM
MODULE IS CONFIGURABLE

4 pts

4. Can reports be custom generated within the MMS? - 12 pts (Full points for "Not provided out-of-box, we can create")

SYSTEM WILL HAVE GENERIC REPORTS BUT CAN BE
CUSTOMIZED

6 pts

Page 2 Point Total 12

TOTAL POINTS 34

Demo/Q&A
via Zoom

Date: 9/2/23

Proposer: PSD CITY WIDE

DEMO - Focus Areas

1. Work order management - 10 pts

ONLINE PORTAL FOR SERVICE REQUESTS
CUSTOMIZABLE CHECKLISTS, EASILY NAVIGABLE UI, DETAILED w/O
WORKORDERS ARE LINKED TO ASSETS, SERVICE REQUESTS, AND PARTS USAGE
CUSTOMIZED w/O TEMPLATE

10 pts

2. Preventive maintenance scheduling - 10 pts

PM EVENTS ARE VIEWABLE UNDER ASSET
CUSTOMIZABLE CHECKLISTS AND PROCESSES
EASILY NAVIGABLE AND AVAILABLE FOR MOBILE

10 pts

3. Vehicle data - 10 pts

CUSTOMIZABLE VEHICLE CLASSES, ATTRIBUTES, COLUMNS DISPLAYED
CAN SAVE DEFAULTS BY USER

VEHICLES ARE LINKED TO PARTS USAGE AND w/O
VEHICLE LIFECYCLE COSTS AND MAINTENANCE TRACKED

10 pts

4. Inventory control - 10 pts

BARCODE SCANNING, MULTIPLE INVENTORIES, MIN/MAX, w/O ARE TRACKED
THROUGH PARTS USAGE, VENDOR NOTIFICATIONS AUTOMATED

10 pts

5. Report creation - 10 pts

CUSTOMIZABLE REPORTS FROM DATA RESIDING IN SYSTEM
CUSTOMIZABLE DASHBOARD PER USER THROUGH WIDGETS

USER DEFINED REPORTS

EXPORTABLE REPORTS

10 pts

Page 1 Point Total 50

Evaluator # 1 Initials JG

Q&A

1. How does the MMS track part cycling (parts turnover)? - 4 pts (Full points for "User defined reports")

THE SYSTEM TRACKS LIFO OR FIFO
AND IS DISPLAYED

4 pts

2. How does the MMS track and resolve backorders? - 8 pts (Full points for "Separate report for what's on back order and status")

COMPLETE REPORT FOR MW/MAX AND BACK ORDER

8 pts

3. How does the MMS track and resolve purchase orders? - 8 pts (Full points for "Report(s)")

CAN BE BROUGHT INTO THE SYSTEM OR AUTOMATED

4 pts

4. Can reports be custom generated within the MMS? - 12 pts (Full points for "Not provided out-of-box, we can create")

REPORTS ARE COMPLETELY CUSTOMIZABLE
TEMPLATES ARE PROVIDED WITHIN THE SYSTEM

12 pts

Page 2 Point Total 28

TOTAL POINTS 78

Demo/Q&A
via Zoom

Date: 9/28/23

Proposer: TT FASTER

DEMO – Focus Areas

1. Work order management – 10 pts
w/o STATUS DISPLAYED ON SPLASH SCREEN, ASSET ATTACHED TO w/o, w/o TYPE AND TIME TRACKED

6 pts

2. Preventive maintenance scheduling – 10 pts
SCHEDULING OPTION FOR PMS, CUSTOMIZABLE CHECKLIST, PMS TRIGGERED BY DATE/MILES, AUTOMATED NOTIFICATIONS, PARENT-CHILD RELATIONSHIP

8 pts

3. Vehicle data – 10 pts
ATTRIBUTES ATTACHED TO EACH VEHICLE, UNLIMITED ATTRIBUTES OF COMPONENTS, LIFE CYCLE, REPLACEMENT POINT SYSTEM

8 pts

4. Inventory control – 10 pts
PARTS ATTACHED TO UNITS, INTERNAL/EXTERNAL PART NUMBERS, BARCODE ABILITY, ALLOWS PART REQUESTS, RE-ORDER POINTS, COMPLETE HISTORY, CORE TRACKING, WARRANTY CLAIMS, RANDOM CYCLICAL COUNTS, PRE-DEFINED PARTS LIST

10 pts

5. Report creation – 10 pts
STANDARD REPORTS AVAILABLE, REPORTS ARE CUSTOMIZABLE, CHARTS CAN BE ADDED

8 pts

O&A

1. How does the MMS track part cycling (parts turnover)? - 4 pts (Full points for "User defined reports")

KPI ON DASHBOARD TRACKS ALL PARTS TURNOVER
W/O AND USAGE TRACKED UNDER PART NUMBER
ALSO DISPLAYED UNDER INVENTORY HISTORY

3 pts

2. How does the MMS track and resolve backorders? - 8 pts (Full points for "Separate report for what's on back order and status")

UNDER INVENTORY 'QUANTITY ON IN' DISPLAYS B/O QUANTITY
B/O ALSO DISPLAYED ON DASHBOARD

6 pts

3. How does the MMS track and resolve purchase orders? - 8 pts (Full points for "Report(s)")

UNDER VENDOR MODULE POs ARE TRACKED VIA REAL TIME
INCOMING ORDERS ENLUMBER FUNDS IMMEDIATELY

STANDARD REPORT FOR POs

LINE ITEMS LINKED TO POs CAN RUN FOR MULTIPLE YEARS

CUSTOMIZABLE UNDER GENERAL LEDGER
8 pts

4. Can reports be custom generated within the MMS? - 12 pts (Full points for "Not provided out-of-box, we can create")

YES REPORTS ARE CUSTOMIZABLE UNDER MICROSOFT REPORT BUILDER

STANDARD REPORTS CAN BE CUSTOMIZED AS WELL

12 pts

Page 2 Point Total 29

TOTAL POINTS 69

PRE-DEMO QUESTIONNAIRE RESPONSE EVALUATION

Maintenance Management System for Transit (Rebid)
RFP #RTSX-230065-DS

Total points available = 18

1. Can the MMS provide a user-defined dashboard for quick reference? - 2 pts (Full points for "Yes")
2. Can the imported data from Clever Devices for driver reports be used to create a work order or directly assigned to a mechanic? - 1 pt (Full point for "Yes")
3. What is the maximum number of units/equipment that can be utilized with the MMS? - 1 pt (Full point for "at least 3,000")
4. How many attributes can each individual unit (buses, vehicles, stops, buildings, etc.) have? - 4 pts (Full points for "at least 12")
5. What is the maximum amount of data (size and time) that can be stored with the MMS? - 3 pts (Full points for "at least 20 years")
6. What is the maximum size of parts inventory that the MMS can store? - 1 pt (Full points for "above 3,500")
7. How many cores can be tracked, and can the cores also be tracked by work order or unit? - 3 pts (Full points for "at least 100" AND "Yes")
8. How many warranty claims can be tracked, and are the warranties tracked by work order or unit? - 3 pts (Full points for "at least 100" AND "Yes")

	AssetWorks Inc	Avail Technologies Inc	Data Transfer Solutions LLC	EAM Solutions LLC	Facilio Inc	PSD Citywide Inc	TT FASTER LLC
Question 1	2	2	2	2	2	2	2
Question 2	1	0	1	1	1	1	1
Question 3	1	1	1	1	1	1	1
Question 4	4	4	4	4	4	4	4
Question 5	3	3	3	3	3	3	0
Question 6	1	1	1	1	1	1	1
Question 7	3	0	3	3	3	3	3
Question 8	3	3	3	3	3	3	3
Total	18	14	18	18	18	18	15

Evaluator # 2 Initials 

Demo/Q&A
via Zoom

Date: 9-27-23

Proposer: ASSETWORKS

DEMO - Focus Areas

1. Work order management - 10 pts ¹⁰
Can Assign to Empl. Vendor - em
1 Click Insp - Duos
Service Request -
Track Cost
2. Preventive maintenance scheduling - 10 pts ¹⁰
An/Serv. - Check List - Parts ? Fuel Requir
MILES HRS - T
Alerts
Parts you may need.
Alert when It's Due
3. Vehicle data - 10 pts ¹⁰
Ver YR. Act
4. Inventory control - 10 pts ¹⁰
asset (Parts warranty tracking) Or Hand - man Recd Tag: order
Various Levels Loss
Cross Reference
Match Parts Recd
Can see who Reported
" Notify mech
5. Report creation - 10 pts ¹⁰
Capital Requests Standards
Each
schedule report
Diffon KPI

Q&A

1. How does the MMS track part cycling (parts turnover)? - 4 pts (Full points for "User defined reports")

Man/mon - etc

4

2. How does the MMS track and resolve backorders? - 8 pts (Full points for "Separate report for what's on back order and status")

Can set Alerts 8

See what on order

3. How does the MMS track and resolve purchase orders? - 8 pts (Full points for "Report(s)")

Blank P.O.

8

Work order

Permit Rec.

4. Can reports be custom generated within the MMS? - 12 pts (Full points for "Not provided out-of-box, we can create")

Yes Caprol/and here 12

Can Select Auto -

Page 2 Point Total 32

TOTAL POINTS 82

Demo/Q&A
via Zoom

Date: 9-11-23

Proposer: AVAIL TECH

DEMO – Focus Areas

1. Work order management – 10 pts
10

2. Preventive maintenance scheduling – 10 pts
TEMS/MZLES 10

3. Vehicle data – 10 pts
10. Can Add Data

4. Inventory control – 10 pts
5 No OEM FIELD

5. Report creation – 10 pts
5

Page 1 Point Total 40

Evaluator # 2 Initials [Signature]

O&A

1. How does the MMS track part cycling (parts turnover)? -4 pts (Full points for "User defined reports")

4

2. How does the MMS track and resolve backorders? -8 pts (Full points for "Separate report for what's on back order and status")

8

3. How does the MMS track and resolve purchase orders? -8 pts (Full points for "Report(s)")

4 too many clicks

4. Can reports be custom generated within the MMS? -12 pts (Full points for "Not provided out-of-box, we can create")

12

Page 2 Point Total 28

TOTAL POINTS 68

Demo/Q&A
via Zoom

Date: 9-11-23

Proposer: DATA TRANSFER

DEMO – Focus Areas

1. Work order management – 10 pts

10

2. Preventive maintenance scheduling – 10 pts

10
MEL REGISTRATION 10

3. Vehicle data – 10 pts

10 Can Incorp doc.

4. Inventory control – 10 pts

5 didn't see DEM

5. Report creation – 10 pts

10 Can Create Reports

Evaluator # 2 Initials ✓

Q&A

1. How does the MMS track part cycling (parts turnover)? - 4 pts (Full points for "User defined reports")

4

2. How does the MMS track and resolve backorders? - 8 pts (Full points for "Separate report for what's on back order and status")

8

3. How does the MMS track and resolve purchase orders? - 8 pts (Full points for "Report(s)")

8

4. Can reports be custom generated within the MMS? - 12 pts (Full points for "Not provided out-of-box, we can create")

12

Page 2 Point Total 32

TOTAL POINTS 77

Demo/Q&A
via Zoom

Date: 9.28.23

Proposer: EAM Solutions LLC

DEMO – Focus Areas

1. Work order management – 10 pts 5
Touch Screen –
Assign Labor –

2. Preventive maintenance scheduling – 10 pts 0/10
Time/Miles .

3. Vehicle data – 10 pts 5
Water Safety System - Sub systems
Too Many Deep down/connections
Bill of material

4. Inventory control – 10 pts 8
Inventory Tracking
Print Labels
Barcode
M/MAT
Core

5. Report creation – 10 pts 10
262 Bolt Report
Can Create Own Report

Q&A

1. How does the MMS track part cycling (parts turnover)? - 4 pts (Full points for "User defined reports") 2

Create Traction Report

2. How does the MMS track and resolve backorders? - 8 pts (Full points for "Separate report for what's on back order and status") 8

TRACK DUE DATE - Report P.O. waiting

3. How does the MMS track and resolve purchase orders? - 8 pts (Full points for "Report(s)") 4

standard - 10 Due Dates - Too Much Movements -

4. Can reports be custom generated within the MMS? - 12 pts (Full points for "Not provided out-of-box, we can create") 6

Advocate Report Author

Pre mapped

can Generate Excel spreadsheet but He couldn't Do IT

Page 2 Point Total 20

TOTAL POINTS 58

Demo/Q&A
via Zoom

Date: 9-26-23

Proposer: Facilio

DEMO – Focus Areas

1. Work order management – 10 pts

CONFUSING – 5
Too many steps –

2. Preventive maintenance scheduling – 10 pts

✓ Time/dates ~~2~~ 2
Nothing of MZCEAGE Sched.

3. Vehicle data – 10 pts

1 ⑩
Components

4. Inventory control – 10 pts

MZ trigger - 2

5. Report creation – 10 pts

Tracking Cost 2

O&A

1. How does the MMS track part cycling (parts turnover)? - 4 pts (Full points for "User defined reports")

Cycle Counts - Re/lay out - 4

2. How does the MMS track and resolve backorders? - 8 pts (Full points for "Separate report for what's on back order and status")

No Report mentioned 4

3. How does the MMS track and resolve purchase orders? - 8 pts (Full points for "Report(s)")

4

4. Can reports be custom generated within the MMS? - 12 pts (Full points for "Not provided out-of-box, we can create")

12 Yes they can

Page 2 Point Total 24

TOTAL POINTS 45

Demo/Q&A
via Zoom

Date: 9-26-23

Proposer: PSD Citywide

DEMO - Focus Areas

1. Work order management - 10 pts
Mkt action - DURS. 10
Scan Receipt -
Edit & tracking -
PAR/Kel
Yes/No
Priority
10
2. Preventive maintenance scheduling - 10 pts
Schedule schedule
work order type -
M26000 -
Parts
10
3. Vehicle data - 10 pts
Track make models
Custom 2
Can create Dashboard
In/out Service
10
4. Inventory control - 10 pts
Location/transfer
Reorder max
max/imp
transfer
w/o use -
10
5. Report creation - 10 pts
YES - pzele Data Loading
maintain
transfer w/o use
Simulate Request
Some Report -
10

Q&A

1. How does the MMS track part cycling (parts turnover)? - 4 pts (Full points for "User defined reports")

System! In/out 4

2. How does the MMS track and resolve backorders? - 8 pts (Full points for "Separate report for what's on back order and status")

4

3. How does the MMS track and resolve purchase orders? - 8 pts (Full points for "Report(s)")

Qty - update in/out check P/O 2

4. Can reports be custom generated within the MMS? - 12 pts (Full points for "Not provided out-of-box, we can create")

Each Cost Reports 12

Page 2 Point Total 22

TOTAL POINTS 72

Demo/Q&A
via Zoom

Date: 9-28-23

Proposer: TT FASTER

DEMO – Focus Areas

1. Work order management – 10 pts 10
Labor time
Review
Pending Job
IF open Alert Warranty
2. Preventive maintenance scheduling – 10 pts 10
H24hr Reset Lower
mileage / HRS / Dates / Fuel -
Notifications -
Components - (TARE) (A/C)
3. Vehicle data – 10 pts 10
Specs / TARI / Component
Life cycle -
Warranty -
Mgmt Cost
Part Hist.
4. Inventory control – 10 pts 10
~~Mgmt. Cost~~ Core Return
Part charge to work order Part Hist
Mv/Mv
Ocm part to
Cross Reference
5. Report creation – 10 pts 10
100 + Built in
M-d. by
Create
Charts

Q&A

1. How does the MMS track part cycling (parts turnover)? - 4 pts (Full points for "User defined reports") 4
As parts issued to work order its removed from inventory
inventory by year/month

2. How does the MMS track and resolve backorders? - 8 pts (Full points for "Separate report for what's on back order and status") 6
Creates back orders -
or Dash Board -

3. How does the MMS track and resolve purchase orders? - 8 pts (Full points for "Report(s)") 8
Create order
Report open P.O.
The open P.O. to Invent-

4. Can reports be custom generated within the MMS? - 12 pts (Full points for "Not provided out-of-box, we can create") 12
Yes. Custom
Microsoft Report Builder -
Can ~~the~~ change built in

Page 2 Point Total 30

TOTAL POINTS 80

PRE-DEMO QUESTIONNAIRE RESPONSE EVALUATION

Maintenance Management System for Transit (Rebid)
RFP #RTSX-230065-DS

Total points available = 18

1. Can the MMS provide a user-defined dashboard for quick reference? - 2 pts (Full points for "Yes")
2. Can the imported data from Clever Devices for driver reports be used to create a work order or directly assigned to a mechanic? - 1 pt (Full point for "Yes")
3. What is the maximum number of units/equipment that can be utilized with the MMS? - 1 pt (Full point for "at least 3,000")
4. How many attributes can each individual unit (buses, vehicles, stops, buildings, etc.) have? - 4 pts (Full points for "at least 12")
5. What is the maximum amount of data (size and time) that can be stored with the MMS? - 3 pts (Full points for "at least 20 years")
6. What is the maximum size of parts inventory that the MMS can store? - 1 pt (Full points for "above 3,500")
7. How many cores can be tracked, and can the cores also be tracked by work order or unit? - 3 pts (Full points for "at least 100" AND "Yes")
8. How many warranty claims can be tracked, and are the warranties tracked by work order or unit? - 3 pts (Full points for "at least 100" AND "Yes")

	<i>AssetWorks Inc</i>	<i>Avail Technologies Inc</i>	<i>Data Transfer Solutions LLC</i>	<i>EAM Solutions LLC</i>	<i>Facilio Inc</i>	<i>PSD Citywide Inc</i>	<i>TT FASTER LLC</i>
Question 1	2	2	2	2	2	2	2
Question 2	1	1	1	1	1	1	1
Question 3	1	1	1	1	1	1	1
Question 4	4	4	4	4	4	4	4
Question 5	3	3	3	3	3	3	3
Question 6	1	1	1	1	1	1	1
Question 7	3	0	3	3	3	3	3
Question 8	3	3	3	3	3	3	3
Total	18	14	18	18	18	18	18

Evaluator # 3 Initials [Signature]

Demo/Q&A
via Zoom

Date: 9/27/2023
Proposer: Asset Works Inc

DEMO – Focus Areas

1. Work order management – 10 pts (10)
 - Quick Search
 - Can pull by search term & see all w/o services. Opened.
 - Service requests can be adjusted as necessary. Even shows already reported issues
 - Notifications can be done from service requests or from any selected criteria

2. Preventive maintenance scheduling – 10 pts (10)
 - Digitalized check list
 - can add test results as option to comments
 - can create PM trigger from multiple input options Fuel usage, time, mileage

3. Vehicle data – 10 pts (10)
 - System ~~shows~~ what parts are used
 - Full asset view
 - Full component data including warranty
 - Full parent child
 - creates BOM
 - Date & Doc's Pic's

4. Inventory control – 10 pts (10)
 - Barcoding
 - multiple location
 - multiple vendor
 - unlimited cross references even from ~~Barcode~~ Barcode.
 - Parts Requisitions from tech
 - Notification for parts ready
 - Realtime tracking

5. Report creation – 10 pts (10)
 - Full reporting creation
 - Crystal Reports 400 standard
 - Ad hoc reporting
 - Custom Report runs
 - Dashboard KPI's from ad hoc and can hyperlink

O&A

1. How does the MMS track part cycling (parts turnover)? – 4 pts (Full points for "User defined reports")

possible use eog

4

2. How does the MMS track and resolve backorders? – 8 pts (Full points for "Separate report for what's on back order and status")

Alert triggers
Reports

8

3. How does the MMS track and resolve purchase orders? – 8 pts (Full points for "Report(s)")

has email
notifications for contracts

8

4. Can reports be custom generated within the MMS? – 12 pts (Full points for "Not provided out-of-box, we can create")

yes

12

Page 2 Point Total 32

TOTAL POINTS 82

Evaluator # 3 Initials 

Demo/Q&A
via Zoom

Date: 9/11/2023

Proposer: Avail Technologies

DEMO – Focus Areas

1. Work order management – 10 pts (5)
multiple back and forth operations to manage.
Warranty management only for components inputted.

2. Preventive maintenance scheduling – 10 pts (5)
Identical to what currently using

3. Vehicle data – 10 pts (5)
Restricted to preset data sets

4. Inventory control – 10 pts (5)
Inventory requires specific scanner
Identical to current program as-d

5. Report creation – 10 pts (8)
has High level Dashboards pre configured
has self reporting module can be made to dashboard

Evaluator # 3 Initials 

Avact Tech

O&A

1. How does the MMS track part cycling (parts turnover)? – 4 pts (Full points for "User defined reports")

2 separate sections for Reports (2)

2. How does the MMS track and resolve backorders? – 8 pts (Full points for "Separate report for what's on back order and status")

Same setup as we have (4)
Print By PO only
Needs Req # module

3. How does the MMS track and resolve purchase orders? – 8 pts (Full points for "Report(s)")

needs Requisition module for full functionality of Backorders aside from Backorder list, limits parts waiting on open orders (2)
Needs Contract module for more functionality
multiple back & forth from modules to complete tasks
~~needs multiple modules~~

4. Can reports be custom generated within the MMS? – 12 pts (Full points for "Not provided out-of-box, we can create")

Custom reports are custom made by Avact (4)
some self service reporting.

Page 2 Point Total 12

TOTAL POINTS 40

Evaluator # 3 Initials 

Demo/Q&A
via Zoom

Date: 9/11/2023
Proposer: Data Transfer Solutions

DEMO – Focus Areas

1. Work order management – 10 pts (10)
Customizable
Multiple options for data capture requirements

2. Preventive maintenance scheduling – 10 pts (10)
Multiple data inputs to create PM's/O's
Outside triggers can be pulled in

3. Vehicle data – 10 pts (10)
Full data breakdowns roll up
Data can be pulled into Assets Pids Dec's

4. Inventory control – 10 pts (10)
Can setup ~~multiple~~ multiple asset classes/subclasses
Track on vehicles also
can track serialized inventory

5. Report creation – 10 pts (10)
Report Builder in software
~~Full~~ Full Reporting include export multiple formats
Automated Reporting sent from software

Evaluator # 3 Initials

O&A

1. How does the MMS track part cycling (parts turnover)? – 4 pts (Full points for "User defined reports")

4

2. How does the MMS track and resolve backorders? – 8 pts (Full points for "Separate report for what's on back order and status")

can show on w/o including website. 8
Can be Issued out

3. How does the MMS track and resolve purchase orders? – 8 pts (Full points for "Report(s)")

7 1/2

4. Can reports be custom generated within the MMS? – 12 pts (Full points for "Not provided out-of-box, we can create")

12

Page 2 Point Total 31

TOTAL POINTS 81

Evaluator # 3 Initials [Signature]

Demo/Q&A
via Zoom

Date: 9/28/2023

Proposer: EAM Solutions

DEMO – Focus Areas

1. Work order management – 10 pts (8)
Dashboard with KPI's
Permits can be printed to job
Does setup work requests add-on

2. Preventive maintenance scheduling – 10 pts (8)
~~Permits can be printed to~~
multiple meter intervals
activities needed can be assigned to PMS or do
direct or manual intervals
has check list

3. Vehicle data – 10 pts (9)
system structure setup with assets
create imports from system
user defined field create so customize per field
builds BOM from parts issues

4. Inventory control – 10 pts (9)
Track warranties
has barcode

5. Report creation – 10 pts (8)
2604 is called Reporting

Q&A

1. How does the MMS track part cycling (parts turnover)? – 4 pts (Full points for "User defined reports")

multiple reports

4

2. How does the MMS track and resolve backorders? – 8 pts (Full points for "Separate report for what's on back order and status")

standalone reports

8

3. How does the MMS track and resolve purchase orders? – 8 pts (Full points for "Report(s)")

8

4. Can reports be custom generated within the MMS? – 12 pts (Full points for "Not provided out-of-box, we can create")

12

Page 2 Point Total 32

TOTAL POINTS 74

Evaluator # 3 Initials 

Demo/Q&A
via Zoom

Date: 9/26/2023
Proposer: Facilio, Inc

DEMO – Focus Areas

- 1. Work order management – 10 pts (5)
Not focused on mobile vehicle
~~Very basic~~
Very basic
- 2. Preventive maintenance scheduling -- 10 pts (6)
has availability for check off within w/o
triggers available for additional work with PM checklist
Date based w/o not mileage based
- 3. Vehicle data – 10 pts (7)
structure is focused on facilities not really Rolling Inventory
Data can be adjusted via templates
- 4. Inventory control – 10 pts (3)
Not a lot of depth on Inv control
- 5. Report creation – 10 pts (3)
has dash board
not much on reporting
has some ad hoc reporting

Evaluator # 3 Initials [Signature]

Q&A

1. How does the MMS track part cycling (parts turnover)? – 4 pts (Full points for "User defined reports")
Doesnt do cycle counts ~~but~~ can be incorporated (2)
2. How does the MMS track and resolve backorders? – 8 pts (Full points for "Separate report for what's on back order and status")
Alerts & notifications (6)
3. How does the MMS track and resolve purchase orders? – 8 pts (Full points for "Report(s)")
configurable workflow (6)
4. Can reports be custom generated within the MMS? – 12 pts (Full points for "Not provided out-of-box, we can create")
(12)

Page 2 Point Total 26

TOTAL POINTS 49

Evaluator # 3 Initials JA

Demo/Q&A
via Zoom

Date: 9/26/2023

Proposer: PSD Citywide Inc

DEMO - Focus Areas

- 1. Work order management - 10 pts (10)
 service requests good setup
 can create pass/fail
 view eligens of work by -st
 customize w/o group
 reporting by groups

- 2. Preventive maintenance scheduling - 10 pts (10)
 Lists can be setp pass/fail and create w/p
 drag & drop scheduling

- 3. Vehicle data - 10 pts (10)
 good layout for data
 create any attributes wanted
 very customizable
 save default views for user
 can track downtime by asset

- 4. Inventory control - 10 pts (10)
 has barcoding
 has critical components
 shows prior w/o status
 vendor notification

- 5. Report creation - 10 pts (10)
 full custom reports
 custom dashboard
 direct link to some report widgets
 create from custom attributes

Evaluator # 3 Initials [Signature]

Q&A

1. How does the MMS track part cycling (parts turnover)? – 4 pts (Full points for "User defined reports")

4

2. How does the MMS track and resolve backorders? – 8 pts (Full points for "Separate report for what's on back order and status")

8

3. How does the MMS track and resolve purchase orders? – 8 pts (Full points for "Report(s)")

uses API's

8

4. Can reports be custom generated within the MMS? – 12 pts (Full points for "Not provided out-of-box, we can create")

12

Page 2 Point Total 24

TOTAL POINTS 74

Evaluator # 3 Initials [Signature]

Demo/Q&A
via Zoom

Date: 9/28/2023

Proposer: TT Foster

DEMO – Focus Areas

1. Work order management – 10 pts (5)
pre existing work will populate on new w/o
does use UMRS codes
basic

2. Preventive maintenance scheduling – 10 pts (6)
PM have alert notifications
have scheduled actions
will show on Reporting & maint module for addition train/o

3. Vehicle data – 10 pts (6)
has custom specification - for child assets attached to Asset
does show parts issued over life of equipment.

4. Inventory control – 10 pts (7)
does have parts reservation
multiple crossover including barcode scan to internal #
picks up other charges into parts
add extra charges after receipt @ using FNU.
Covers core returns
Random counts for FNU

5. Report creation – 10 pts (5)
MS Report builder
100 pre programmed reports
does have charts & Dashboard
Dashboard has 20 KPI's

Q&A

1. How does the MMS track part cycling (parts turnover)? – 4 pts (Full points for "User defined reports")

Reports & Dashboard

4

2. How does the MMS track and resolve backorders? – 8 pts (Full points for "Separate report for what's on back order and status")

Partial Receipt off dashboard

4

3. How does the MMS track and resolve purchase orders? – 8 pts (Full points for "Report(s)")

by vendor module
standard reports

8

4. Can reports be custom generated within the MMS? – 12 pts (Full points for "Not provided out-of-box, we can create")

yes

12

Page 2 Point Total 28

TOTAL POINTS 57

Evaluator # 3 Initials [Signature]